

How to Make a Gift to the Lenox School Alumni Association Fund

Support the Lenox School Centennial Legacy Campaign with a contribution today. No matter how you contribute, 100% of your gift will be allocated to the Lenox School Alumni Association Fund at Berkshire Taconic Community Foundation. Together we will create a lasting legacy that will be remembered by future generations. Thank you for your support.

Ways to Give:

- **BY CHECK:** Make the check out to “Berkshire Taconic Community Foundation” and write “**LSAA Fund**” on the memo line.

Mail the check to:

Berkshire Taconic Community Foundation
800 North Main Street
Sheffield, MA 01257

- **ONLINE:** Make an online gift to the Lenox School Alumni Association Fund on Berkshire Taconic Community Foundation’s website at <https://www.berkshiretaconic.org/LSAA>
- **FROM YOUR IRA:** If you are 72 or older, an IRA charitable rollover is a great way to support the Centennial Legacy Campaign.

BENEFITS OF AN IRA CHARITABLE ROLLOVER

- Avoid taxes on transfers of up to \$100,000 from your IRA to our organization
- Satisfy your required minimum distribution (RMD) for the year
- Reduce your taxable income, even if you do not itemize deductions
- Make a gift that is not subject to the deduction limits on charitable gifts

HOW AN IRA CHARITABLE ROLLOVER GIFT WORKS

- Contact your IRA plan administrator to make a gift from your IRA to the LSAA Fund at Berkshire Taconic.
- Berkshire Taconic’s Tax ID # is 06-1254469
- Your IRA funds will be directly transferred to the LSAA Fund
- Please note that IRA charitable rollover gifts do not qualify for a charitable deduction.

- **CASH/STOCK:** Donating stock to the LSAA Fund is a great way to support the Centennial Legacy campaign while avoiding capital gains tax and possibly receiving additional tax benefits. To wire a gift of cash or appreciated securities, please call or email Kelly Sweet.

Please feel free to contact **Kelly Sweet**, Community Engagement Officer, with any questions about how to make your gift:

413-717-7036; ksweet@berkshiretaconic.org