

# **Berkshire Taconic Community Foundation and the Lenox School Alumni Association: A Partnership in Perpetuity**

The Lenox School Alumni Association (LSAA) opened an endowed fund with Berkshire Taconic Community Foundation (BTCF) in the fall of 2019 to further advance LSAA's mission.

**MISSION STATEMENT:** *“The Lenox Fund has the purpose of: Generating and maintaining in perpetuity financial resources through which students with demonstrated need, who have shown a commitment to service of their schools, communities, family, or country or to the wellbeing of people in other countries, coupled with a record of achievement in academics or athletics, may be recognized. The Lenox Fund is intended to allow such students to continue their education or training, irrespective of any financial constraints of their own personal circumstances, in the spirit of service that was the founding principle of the Lenox School. In addition, The Lenox School Fund is to be used to provide financial support for the website containing the history, important documents and memorabilia of Lenox School.”*

Established in 1987, Berkshire Taconic manages a growing family of over 550 funds created by generous individuals, families and businesses that together put more than \$15 million into action each year. BTCF provides advice, giving options, investment management and administrative services to help make giving easy and grantmaking transformative. With over \$200M under our management and a strong connection to the Berkshire community, Berkshire Taconic is the best organization to help carry on the Lenox School's legacy forever.

As stewards of the charitable funds LSAA entrusts to us, BTCF is committed to seeking the best possible investment returns while minimizing risk so that your contributions can grant more to the causes LSAA cares about—now and for years to come.

A current or planned gift to the LSAA Fund is a meaningful way to demonstrate your commitment to perpetuating the legacy of the Lenox School for future generations. Please consider making your gift today.

Questions?

Please feel free to contact **Kelly Sweet**, Community Engagement Officer  
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